

# Capital Fund

## DEDICATED FUNDS

| Agency Funds  | 2008               | 2007             |
|---|--------------------|------------------|
| Anglican Parish of Salmon Arm-Sicamous Endowment Fund     | \$2,950            |                  |
| City of Salmon Arm Endowment Fund                         | \$60,213           | \$52,727         |
| Okanagan College Foundation                               | \$100,000          | \$100,000        |
| Salmon Arm College Scholarship Fund                       | \$153,176          | \$148,831        |
| Nancy and George Clark Memorial Fund                      |                    |                  |
| Vicki Hitchen Memorial Fund                               |                    |                  |
| Len O'Neill Memorial Fund                                 |                    |                  |
| Salmon Arm Museum and Heritage Association Endowment Fund | \$168,098          | \$18,640         |
| Peterson Family Fund                                      |                    |                  |
| School District #83 Endowment Fund                        | \$53,835           | \$53,835         |
| Shuswap Art Gallery Association Endowment Fund            | \$239,850          | \$204,764        |
| Shuswap District Arts Council Endowment Fund              | \$64,410           | \$59,384         |
| Blair Borden Memorial Fund                                |                    |                  |
| Shuswap Hospice Society Endowment Fund                    | \$31,200           | \$29,492         |
| <b>Donor Directed Funds</b>                               |                    |                  |
| Shuswap Branch, B.C.S.P.C.A. Endowment Fund               | \$33,915           | \$24,865         |
| Al Neale and Beryl Herdan                                 |                    |                  |
| Peggy Kernaghan (In Memoriam)                             |                    |                  |
| Sigmund Schubert (In Memoriam)                            |                    |                  |
| Nick and Marilyn Brown Family Fund                        | \$2,517            | \$1,000          |
| Tom Brush Memorial Scholarship Fund                       | \$11,693           | \$11,743         |
| Walter Ellaschuk Memorial Bursary Fund                    | \$25,000           | \$25,000         |
| Stephen Heal Memorial Scholarship Fund                    | \$11,198           |                  |
| Tomas Idzan Memorail Bursary Fund                         | \$10,474           | \$10,474         |
| Salmon Arm Kinsman and Kinette Fund                       | \$32,877           | \$32,000         |
| Marie Manson Memorial Arts Award                          | \$26,162           | \$26,062         |
| Nayki/Greer Family Endowment Fund                         | \$9,880            |                  |
| Al Neale Bursary Fund                                     | \$49,000           | \$37,873         |
| Janet Pattinson - Shuswap Naturalist Club Bursary         | \$13,202           |                  |
| Ready Family Endowment Fund                               | \$13,135           | \$12,600         |
| Centennial Reunion Scholarship Fund                       | \$4,686            | \$4,686          |
| Shuswap Lake Health Care Foundation                       | \$8,059            | \$7,059          |
| Doug Burkitt (In Memoriam)                                |                    |                  |
| Joyce O'Neill   |                    |                  |
| Frank and Rita Smuin Memorial Bursary Fund                | \$16,100           | \$10,100         |
| Elisabeth Thomi Endowment Fund                            | \$920,929          |                  |
| Eve and Christopher Wright Scholarship Fund               | \$10,996           | \$10,781         |
| <b>Total Dedicated Funds</b>                              | <b>\$2,073,555</b> | <b>\$881,916</b> |

## DISCRETIONARY FUNDS

| Field of Interest Funds   | 2008               | 2007               |
|---|--------------------|--------------------|
| Administrative Endowment Fund   | \$56,209           | \$52,226           |
| Mary Douhaniuk Memorial Fund  | \$70,000           | \$70,000           |
| Enid Finn Memorial Fund   | \$6,610            | \$6,193            |
| Gertrude and Ludwig Klein Memorial Fund   | \$30,415           | \$11,005           |
| Bill MacDonald Memorial Fund  | \$7,154            | \$6,804            |
| Jennifer Phillips Memorial Fund   | \$44,908           | \$43,683           |
| Ev Painter Endowment Fund   | \$12,000           | \$11,000           |
| Salmon Arm Savings and Credit Union Youth Endowment Fund  | \$13,000           | \$13,000           |
| Salmon Arm Schools Legacy Fund  | \$10,000           |                    |
| Seniors Project Fund  | \$20,419           | \$20,419           |
| Sorrento Lions Club - Catherine Dilworth Memorial Endowment Fund  | \$75,451           |                    |
| David John Stratton Memorial Bursary Fund   | \$10,000           |                    |
| Wayne Williamson Memorial Fund  | \$3,242            | \$3,242            |
| Youth Endowment Fund  | \$12,024           | \$11,674           |
| Bill Kernaghan (RCAF) Fund  |                    |                    |
| <b>Community</b>  |                    |                    |
| Lloyd and Dorothy Askew Family Endowment Fund   | \$62,152           | \$42,435           |
| C. Norman Barber Fund   | \$45,000           | \$45,000           |
| Browne Johnson Legacy Fund  | \$20,084           | \$10,000           |
| Derkaz/Derby Family Endowment Fund  | \$22,374           | \$21,190           |
| General Fund  | \$378,519          | \$357,642          |
| Founders Fund   |                    |                    |
| Dr. Tess Trueman Endowment Fund   |                    |                    |
| Gordon and Bev Marshall Family Endowment Fund   | \$10,720           | \$10,720           |
| John and Ingrid Monk Endowment Fund   | \$61,312           | \$61,312           |
| Wainwright-Mobley Memorial Fund   | \$113,752          | \$108,741          |
| James Ross Wainwright, Howard & Ruby Mobley, Major Charles Wm. & Laura Mae Mobley, James Howard Wainwright (In Memoriam) Bertha Boswell |                    |                    |
| <b>Total Discretionary Funds</b>  | <b>\$1,085,346</b> | <b>\$906,286</b>   |
| <b>Total Dedicated Funds</b>  | <b>\$2,073,555</b> | <b>\$881,916</b>   |
| <b>TOTAL CAPITAL FUND</b>   | <b>\$3,158,901</b> | <b>\$1,788,202</b> |

